

CMP/JUL/2017/0003 3rd July 2017

Sh. Khalifa Bin Ebrahim Al Khalifa

Chief Executive Officer
Bahrain Bourse
P.O Box 3203
Manama - Kingdom of Bahrain

Dear Sh. Khalifa,

Subject: Integrated Capital shareholding in GFH Financial Group

As per the advice received from Integrated Capital ('IC'), GFH would like to inform its shareholders and the markets that IC has transferred today 16.3 million of GFH's shares from IC's DFM NIN to IC's account with Ajman Bank.

As per the confirmation, IC remains to be the owner of these shares and IC's total direct and indirect shareholding in GFH remains at 13.383%.

Yours Sincerely,

Nabeel Mirza

Senior Director Compliance & MLRO